

AUTOCHARTIST

MetaTrader Plugin

PREREQUISITE STEPS

Step 1

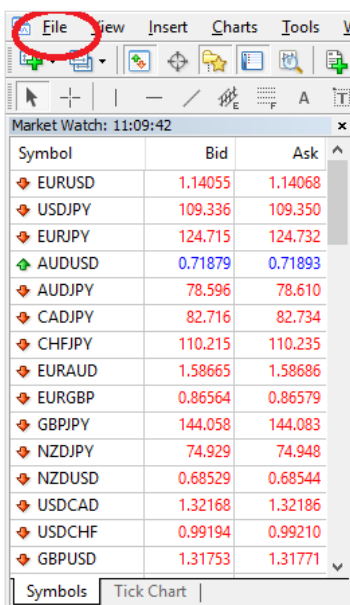
Obtain the installation file and login credentials for the MetaTrader platform, from your broker

Step 2

Install the MetaTrader platform

Step 3

Click install. Then click Finish



Step 4

Log into your MetaTrader account by following these steps:

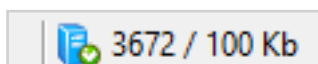
- 1) Start the MetaTrader platform
- 2) Click on **File** in the menu bar, then click on **“Login to Trade Account”**
- 3) Enter your **credentials** and **click Login**.

4) Confirm that you have successfully logged in, by checking the status in the bottom-right corner of the platform.

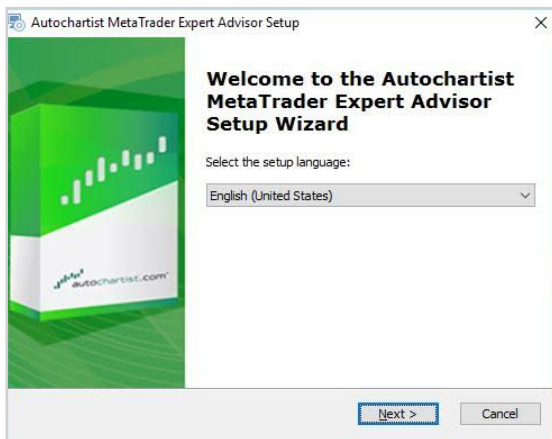
MT4 Validation



MT5 Validation

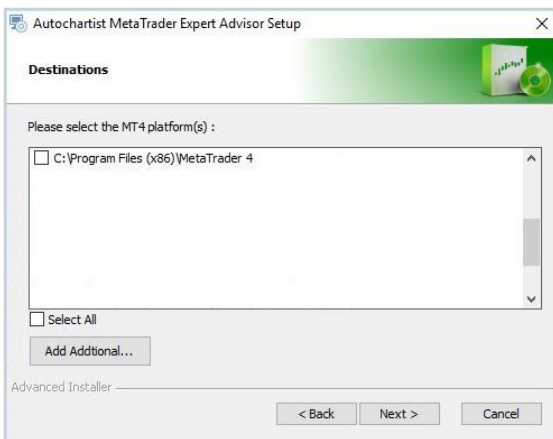


1. INSTALLATION



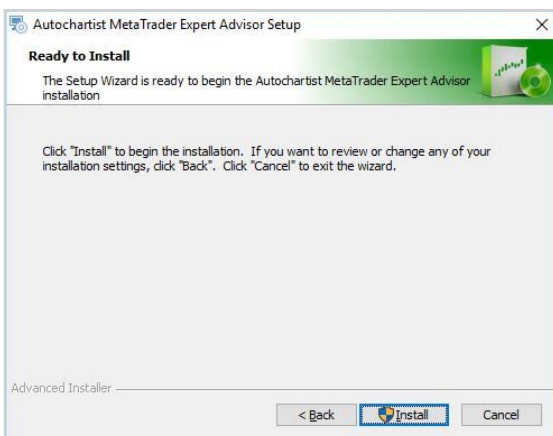
Step 1

The first window will ask you to **select the language** you wish to display during the rest of the installation.



Step 2

After the welcome and disclaimer windows, the installer will **determine all valid installations of MetaTrader and display them in a list**. Tick the check box next to each MT4 platform you wish to install this plugin for. If your MetaTrader platform is **NOT** listed, please see the **Trouble Shooting Section**



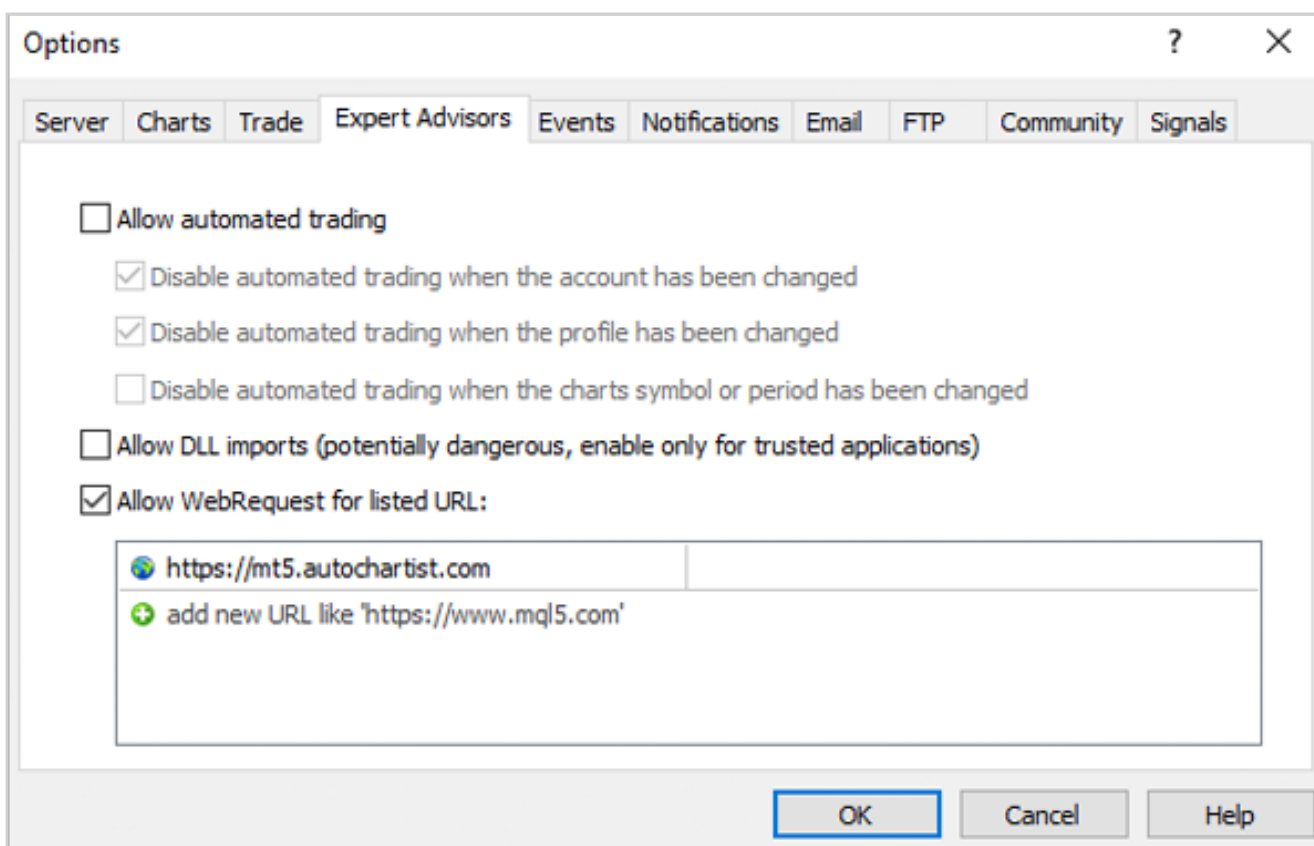
Step 3

Click install. Then click Finish

1. INSTALLATION

Step 4 (Required only for MT5 Installation)

- 1) Open MetaTrader 5
- 2) Click on **Tools** in the menu item
- 3) Click **Options**
- 4) Click **Experts Advisors** tab
- 5) Tick the box next to **“Allow WebRequest for the listed URL:”**
- 6) Double click on **“add new URL”** and paste or type: <https://mt5.autochartist.com>
- 7) Click **OK**

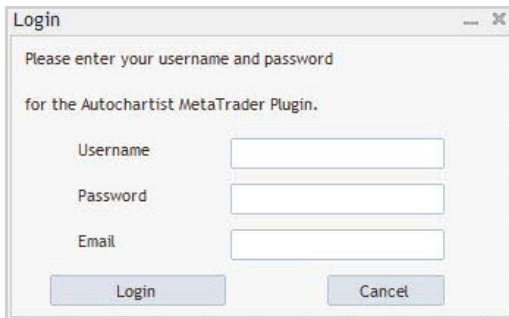


Step 5

Open MetaTrader and drop the Autochartist MetaTrader Plugin onto a chart.

1. INSTALLATION

Step 6

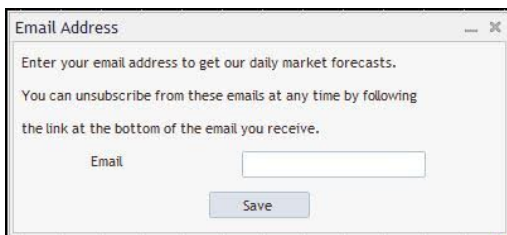


The screenshot shows a 'Login' dialog box with the following text: 'Please enter your username and password for the Autochartist MetaTrader Plugin.' Below this text are three input fields labeled 'Username', 'Password', and 'Email'. At the bottom of the dialog are two buttons: 'Login' and 'Cancel'.

Step 6 - A

If you are installing the Autochartist MetaTrader Plugin as a Direct User Subscriber, or if your broker requires a username and password login procedure, the first window will ask you for your username, password and email address. Please consult your broker for the username and password (if they require it) or as a Direct user please check the email you received from Autochartist that contains your username and password.

Enter your credentials and **click Login**



The screenshot shows an 'Email Address' dialog box with the following text: 'Enter your email address to get our daily market forecasts. You can unsubscribe from these emails at any time by following the link at the bottom of the email you receive.' Below this text is an input field labeled 'Email' and a 'Save' button at the bottom.

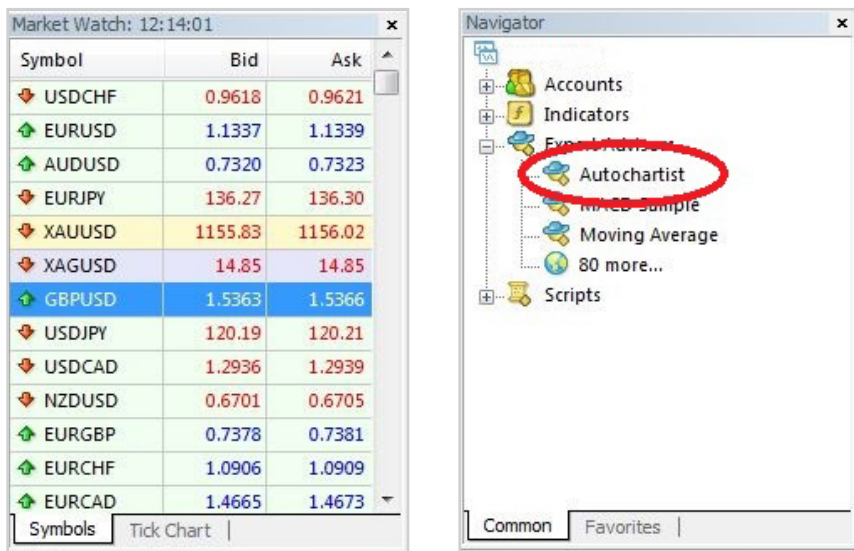
Step 6 - B

If you are installing Autochartist MetaTrader Plugin as a broker-user, enter your email address then click **Save**

2. MARKET SCANNER - USER GUIDE

Once your advisor has been installed, you can (re)start your MetaTrader terminal, and it should be listed in the Navigation window, under the Expert Advisor tree-node.

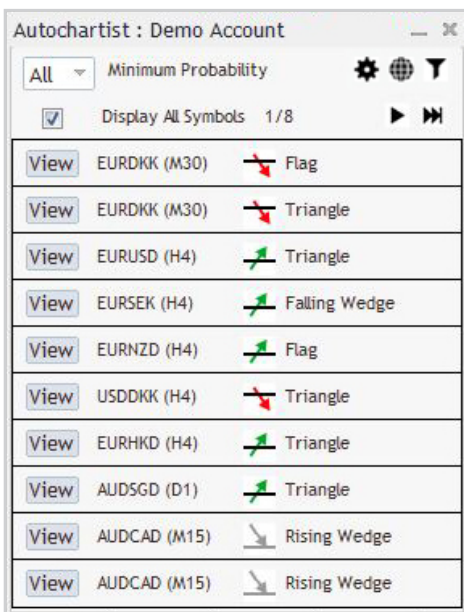
Drag the Expert Advisor onto any chart window.



Once dragged onto a chart, the advisor will try to connect to the Autochartist services to retrieve data. When successful, your chart should display as per the image below.



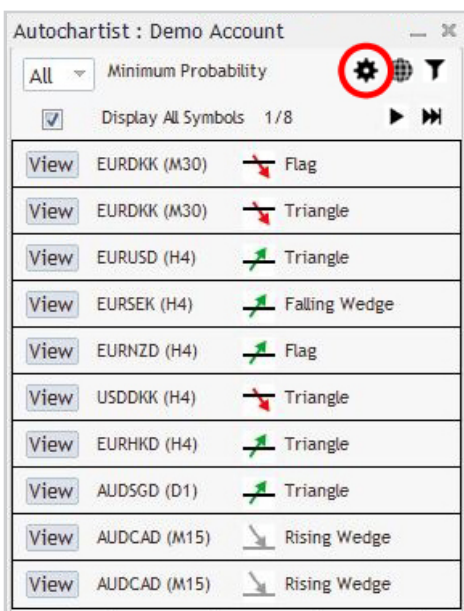
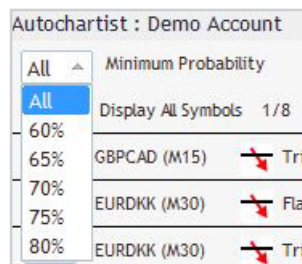
2. MARKET SCANNER - USER GUIDE



The Main window of the Advisor is the one at the bottom left. This window has several features.

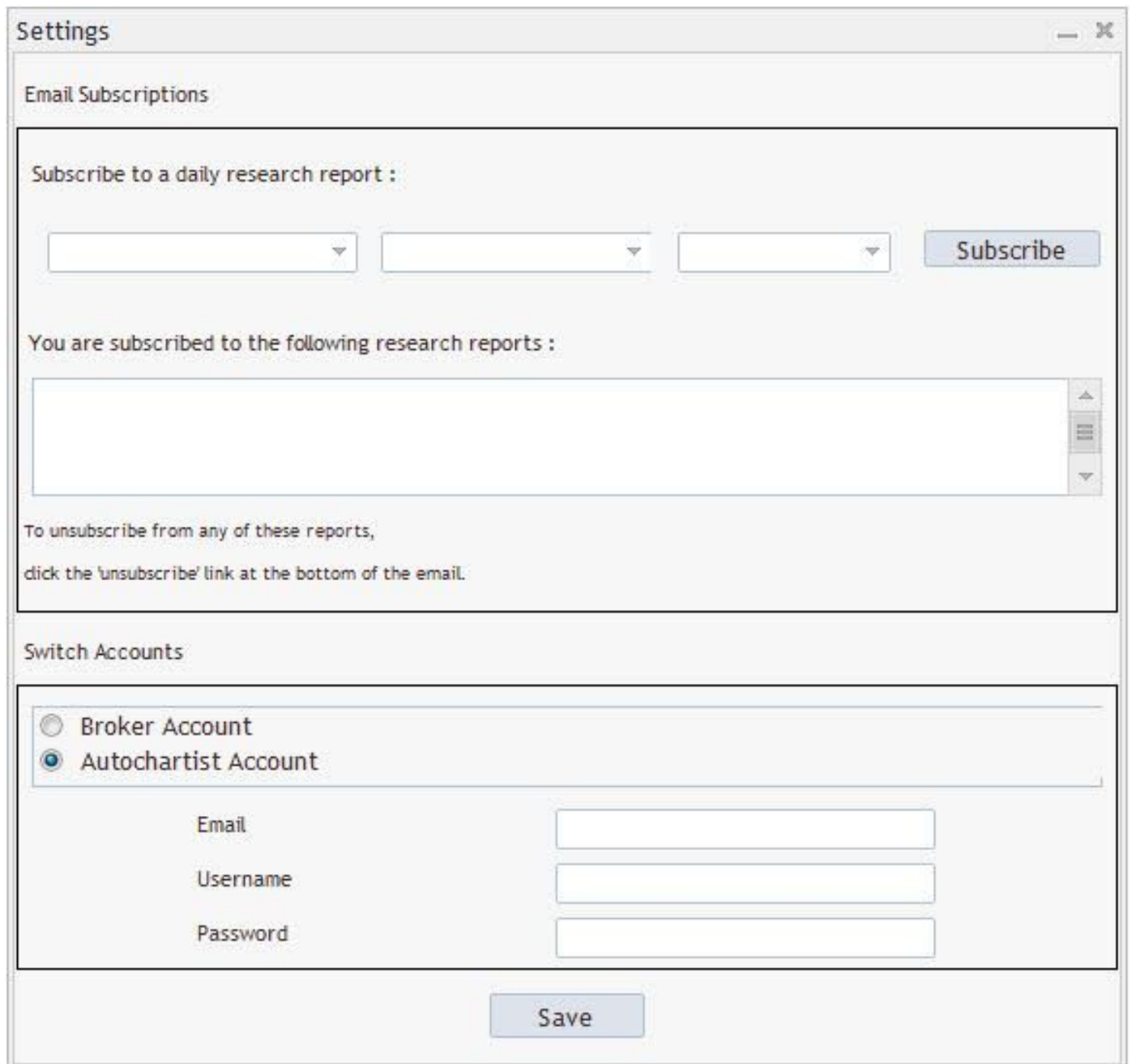


The first feature, is a drop-down list where you can select the minimum probability value. This will filter the Autochartist patterns to only display those patterns that has a total-probability of the value you select. Example, if 65% is selected, it will only retrieve patterns that have a total-probability of 65% or greater.



The second feature is a settings button.

2. MARKET SCANNER - USER GUIDE



The screenshot shows a 'Settings' window with two main sections: 'Email Subscriptions' and 'Switch Accounts'.

Email Subscriptions: This section contains a heading 'Subscribe to a daily research report :'. Below it are three dropdown menus for selecting report, session, and language, followed by a 'Subscribe' button. A list box below shows 'You are subscribed to the following research reports :'. A note at the bottom of this section states: 'To unsubscribe from any of these reports, click the 'unsubscribe' link at the bottom of the email.'

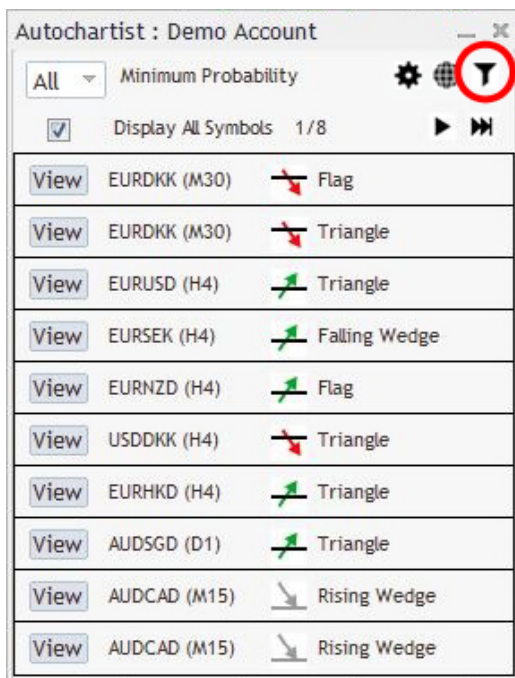
Switch Accounts: This section has two radio buttons: 'Broker Account' and 'Autochartist Account', with 'Autochartist Account' selected. Below are three input fields labeled 'Email', 'Username', and 'Password', and a 'Save' button at the bottom.

Report subscriptions. Here you can enter an email address, then select the report, the session for which you wish to receive it and the language you wish to receive it in.

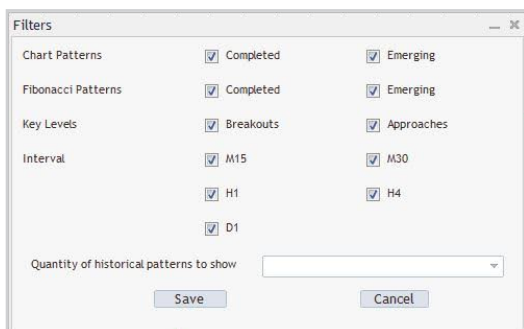
After subscribing you will receive an email report once a day for the specific reports, sessions and languages you have selected, about relevant patterns that can be used to enhance your trading strategy. You can subscribe to multiple reports, for multiples sessions in multiple languages.

Change Account. here you can swap between a Broker user account, or a Direct user account, by providing the necessary credentials.

2. MARKET SCANNER - USER GUIDE



The third feature on the Advisor window, is a “**Filter and information**” button.

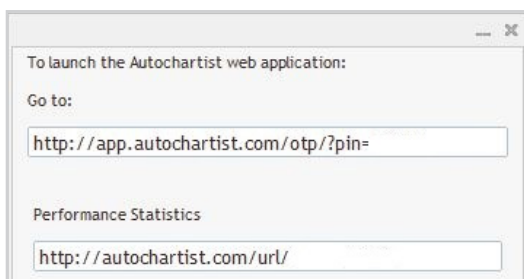


Once clicked a new window will open.

In this window you can select the types of patterns you wish to view.

Quantity of historical patterns:

Historical patterns will be displayed on the chart as grey lines. This gives a very basic overview of the direction that the instrument has taken according to the patterns Autochartist has identified in the recent past.



You can also click on the **web button** to display a popup window containing 2 URLs that (when copied into a browser) will either show you all the Performance Statistics Reports for your broker / MetaTrader, or log you into the web application.

2. MARKET SCANNER - USER GUIDE

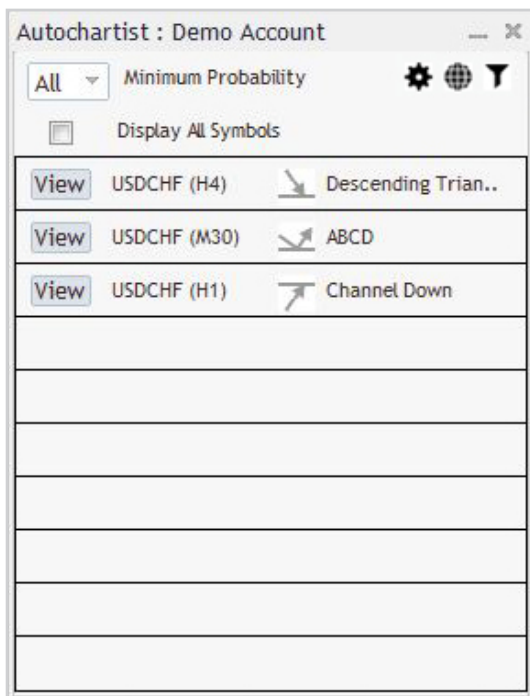


Other controls in the Expert Advisor window includes buttons to page through patterns as well as a **'View'** button next to each pattern.



When clicking a **'View'** button, the chart will change to the instrument and the period as per the pattern, then display the pattern on the chart along with any historical patterns.

2. MARKET SCANNER - USER GUIDE



The tick box labelled **'Display all symbols'** will display all relevant symbols or instruments that Autochartist has identified for your broker, based upon the **"Market Watch"** in your terminal.

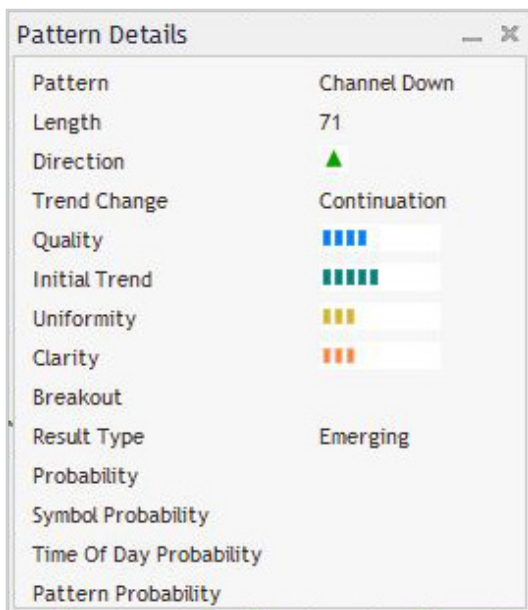
If this box is unticked, then the Expert Advisor will try to retrieve all patterns for only the symbol of the chart for all periods.



Also displayed on the chart, is the Autochartist **Volatility indicator**.

This indicator displays statistical analysis of volatility over a period of 6 months, for this specific instrument at this specific time. The volatility indicator will display the averaged maximum price movement for the next 15 minutes, 30, 1 hour, 4 hour and 1 day based on statistical analysis of the last 6 months.

2. MARKET SCANNER - USER GUIDE



The last window of the Expert Advisor, is the Details window. In this window details about the pattern is displayed (breakout strengths, quality etc.). If the pattern has a minimum probability of 60% or higher, the specific details of the probabilities will also be displayed here.

All of the windows of the Autochartist Expert Advisor can be dragged to a different location, or minimized. All except the "Pattern Details" window can be closed. Once the close-button of the main windows is clicked, the Expert Advisor will remove itself from the chart window.

3. STATISTICAL ANALYSIS



Big Movement

Identified cases of very large market movements that may result in continuation of the current trend.



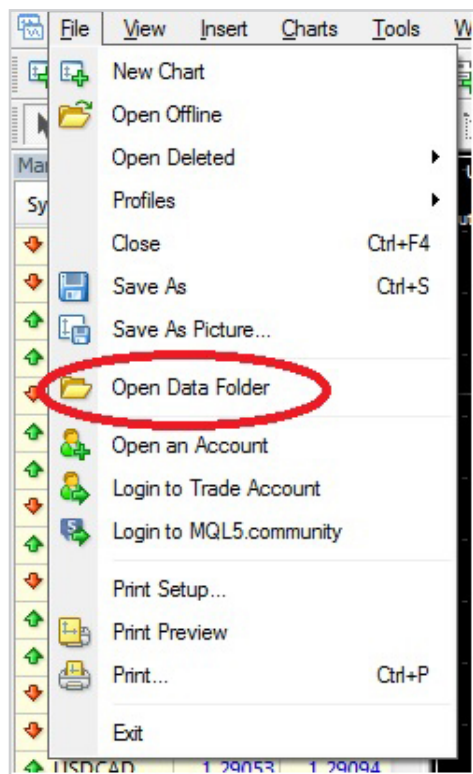
Consecutive Candles

Identifies instances when excessive amounts of candles have closed in the same direction - signalling a possible reversal.

4. TROUBLESHOOTING

4.1 Please note:

Some Anti-Virus software incorrectly detects our plugin installer as a virus.



4.2 MT4 Installation - Invalid Destination

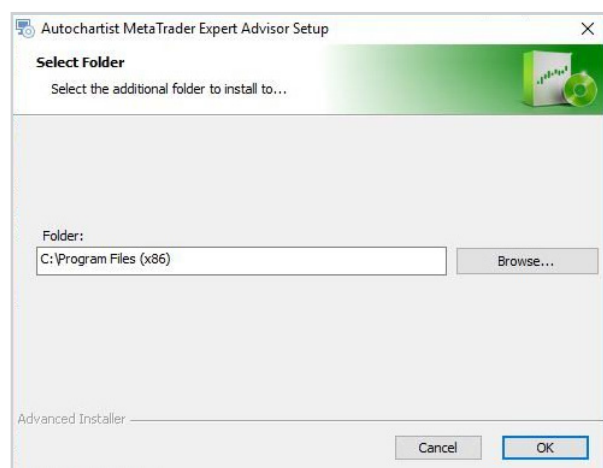
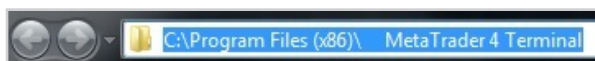
1. When installing the plugin, if your MetaTrader terminal was not listed during the detection step, press the **“Add Additional...”** button.

2. Start your MetaTrader terminal, and click on **‘File’**, then click on **‘Open Data Folder’**.

3. A Windows Explorer window will open up. Click on an open space next to the address bar to highlight the path.



4. Copy the path in the address bar and return to the Autochartist installer.



In the Autochartist installer, paste the path in the text box labelled **‘Folder:’**, Click **Ok**.